



# 2023–2024 STUDENT ASSET VERIFICATION FORM

Student's Name \_\_\_\_\_ Student's ID Number \_\_\_\_\_  
Last First

**Student:**  
Please complete this form and submit it to the Office of Financial Aid. Don't include: student financial aid, personal or consumer loans or any debts that are not related to the assets listed, or information about your parents' assets.

1. Cash, savings and checking accounts (as of today) \$ \_\_\_\_\_

2. Student's Trust Information (Please submit trust documentation.)  
a. Total value of all trust(s) \$ \_\_\_\_\_  
b. Is any income or part of the principal currently available?  Yes  No  
c. Who established the trust(s)?  Student's parents  Other \_\_\_\_\_

3. Student's 529 Plans & Coverdell ESA's (If more than one account, please list separately on another piece of paper.)  
a. Value of account \$ \_\_\_\_\_  
b. Who established the account?  Student's parents  Other \_\_\_\_\_

4. Investments: Include Uniform Gifts to Minors, stocks, bonds, other securities, mutual funds, money market funds, CDs, installment and land sale contracts and all other investments. Do not include the value of pension funds, IRAs or Keogh plans. **market value** (as of today) \$ \_\_\_\_\_ **what is owed on it?** \$ \_\_\_\_\_

5. Business and farm: If you own a business, does it employ more than 100 full-time or full-time equivalent employees?  Yes  No \$ \_\_\_\_\_  
If you own a farm, are you living on the farm?  Yes  No \$ \_\_\_\_\_

6. Home (Renters write in "0")  
Student Owned Home: Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Year Purchased | | | | Purchase price \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

7. Other real estate: Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Year Purchased | | | | Purchase price \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

8. Other real estate: Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Year Purchased | | | | Purchase price \$ \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

### Certification:

I affirm that all the information on this form is true and correct to the best of my knowledge. I understand that false statements or misrepresentation will be cause for denial, reduction, withdrawal or repayment of financial aid.

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_