



# PARENT UNTAXED INCOME WORKSHEET FOR 2020

Student's Name \_\_\_\_\_  
Last First

Student's ID Number \_\_\_\_\_

**Parents:**

- Please complete the following worksheet to verify the amounts of untaxed income you reported on question #92 on the 2022-2023 Free Application for Federal Student Aid (FAFSA)
- Indicate total yearly income amounts earned or received from **January 1, 2020 to December 31, 2020**. Report all figures as whole numbers, rounded to nearest dollar.
- If you live in a foreign country and you are not legally required to file a 2020 U.S. federal income tax return, check this box  and complete this form. Attach translated documentation of your income, such as a signed foreign income tax return or employer statement. Convert all amounts to U.S. dollars.

This Parent Untaxed Income Worksheet includes information for:  Both parents  Father only  Mother only  Noncustodial Parent  Stepfather  Stepmother  Legal Guardian

**Sources of Income in 2020** (Please complete all entries, entering "0" or "n/a" where appropriate.)

**Total Amount in 2020**

- |   |              |
|---|--------------|
| 1. Payment to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to amounts reported on the W-2 Forms in Boxes 12a-12d, codes D, E, F, G, H, and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).  | 1. \$ _____  |
| 2. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS form 1040 Schedule 1 (total of lines 15+19).  | 2. \$ _____  |
| 3. Child support received for all children. <b>Don't include</b> foster care or adoption payments.  | 3. \$ _____  |
| 4. Tax exempt interest income from IRS form 1040 line 2a.   | 4. \$ _____  |
| 5. Untaxed portions of IRA distributions, pensions, and annuities from IRS form 1040 lines (4a minus 4b) and/or (5a minus 5b). <b>Exclude rollovers</b> . If negative, enter a zero here.   | 5. \$ _____  |
| 6. Housing, food, and other living allowances paid to members of the military, clergy or <b>others</b> (including cash payments and cash value of benefits paid on your behalf). <b>Don't include</b> the value of on-based military housing or the value or basic military allowances for housing.   | 6. \$ _____  |
| 7. Veterans noneducational benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.  | 7. \$ _____  |
| 8. Other untaxed income not reported above, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Schedule 1 line 12. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance. combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for tax on special fuels. | 8. \$ _____  |
| 9. <b>Money received through the Paycheck Protection Program (PPP) Loan, that has been/will be forgiven:</b>  | 9. \$ _____  |
| 10. Other money received by parent or bills paid on their behalf not reported elsewhere   | 10. \$ _____ |

(Please specify source(s) of support: name/relationship)

11. Total Parent Untaxed Income for 2021 Calendar Year: 11 \$ \_\_\_\_\_

**Certification:**

I/we affirm that all the information on this form is true and correct to the best of my/our knowledge. If requested, I/we will provide additional proof or the information provided on this form. I/we understand that false statements or misrepresentation will be cause for denial, reduction, withdrawal or repayment of financial aid. Signatures are required for all persons reporting income above.

Parent 1 Printed Name and Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent 2 Printed Name and Signature \_\_\_\_\_ Date \_\_\_\_\_