



2021–2022 STUDENT UNTAXED INCOME WORKSHEET

Student's Name _____
Last First

Student's ID Number _____

Parents:

- Please complete the following worksheet to verify the amounts of untaxed income you reported on question #44 on the 2021-2022 Free Application for Federal Student Aid (FAFSA)
- Indicate total yearly income amounts earned or received from **January 1, 2019 to December 31, 2019**. Report all figures as whole numbers, rounded to nearest dollar.
- If you live in a foreign country and you are not legally required to file a 2019 U.S. federal income tax return, check this box and complete this form. Attach translated documentation of your income, such as a signed foreign income tax return or employer statement. Convert all amounts to U.S. dollars.

Sources of Income in 2018 (Please complete all entries, entering "0" or "n/a" where appropriate.)

Total Amount in 2018

- | | |
|--|-------------|
| 1. Payment to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to amounts reported on the W-2 Forms in Boxes 12a-12d, codes D, E, F, G, H, and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits). | 1. \$ _____ |
| 2. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS form 1040 Schedule 1 (total of lines 28+32). | 2. \$ _____ |
| 3. Child support received for all children. Don't include foster care or adoption payments. | 3. \$ _____ |
| 4. Tax exempt interest income from IRS form 1040 line 2a. | 4. \$ _____ |
| 5. Untaxed portions of IRA distributions, pensions, and annuities from IRS form 1040 lines (4a minus 4B). Exclude rollovers. If negative, enter a zero here. | 5. \$ _____ |
| 6. Housing, food, and other living allowances paid to members of the military, clergy or others (including cash payments and cash value of benefits paid on your behalf). Don't include the value of on-based military housing or the value or basic military allowances for housing. | 6. \$ _____ |
| 7. Veterans noneducational benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. | 7. \$ _____ |
| 8. Other untaxed income not reported above, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS form 1040 line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance. combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for tax on special fuels. | 8. \$ _____ |
| 9. Money received or paid on parents' behalf (e.g. bills) not reported elsewhere on this form. | 9. \$ _____ |

(Please specify source(s) of support: name/relationship)

10. \$ _____

11. Total Student Untaxed Income for 2019 Calendar Year:

11 \$ _____

Certification:

I/we affirm that all the information on this form is true and correct to the best of my/our knowledge. If requested, I/we will provide additional proof or the information provided on this form. I/we understand that false statements or misrepresentation will be cause for denial, reduction, withdrawal or repayment of financial aid. Signatures are required for all persons reporting income above.

Student Printed Name and Signature _____ Date _____

Spouse Printed Name and Signature _____ Date _____